

### Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy) :31/01/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Austar Lifesciences Limited
Date Submitted	2 February 2016

I. Movements in Authorised Share Capital

1. Ordinary Shares	

(1) Stock code : <u>6118</u> Descrip	ption : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	10,000,000,000	HK\$0.01	HK\$100,000,000
Increase/(decrease)	N/A		N/A
Balance at close of the month	10,000,000,000	HK\$0.01	HK\$100,000,000
(2) Stock code : <u>N/A</u> Descrip	ption : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

# 2. Preference Shares

Stock code : <u>N</u>	N/A Descr	iption : <u>N/A</u>		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding month			
Increase/(decrease)				
Balance at close of	the month			

#### 3. Other Classes of Shares

Stock code :	N/A	Descrip	otion :	N/A		
				of other of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	month				
Increase/(decrea	se)					
Balance at close	of the month					

Total authorised share capital at the end of the month (State<br/>currency) :HK\$100,000,000

## II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	512,582,000	N/A	N/A	<u>N/A</u>	
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A	
Balance at close of the month	512,582,000	N/A	N/A	<u>N/A</u>	

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the I	ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durin	g the month		thereto	as at close of the month
(dd/mm/yyyy) and —			0			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
shares						
(Note 1)						
(1000 1)						
2.						
<u></u>						
( / / )						
shares						
(Note 1)						
3.						
shares						
(Note 1)	<u> </u>					
(Ivole I)		Tot	al A. (Ordin	ary charac)	N/A	
		100		•		
				nce shares)	N/A	
				Other class)	N/A	
Total funds raised duri		from exercise of				
options (State currency	y)			N/A		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal val close of preceding m	f du	tercised the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-						
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)					
2.	-						
<pre>( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)3.</pre>	( / /	)					
	- -						
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)					
4							
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date							
(if applicable) (dd/mm/yyyy)	( / /	)					
· · · · · · · · · · · · · · · · · · ·		,	Total B.	(Prefere	nary shares) ence shares) Other class)	N/A N/A N/A	

#### For Main Board and GEM listed issuers

Con	vertibles (i.e. Convertible i	nto Shares of the I	Issuer which are to	be Listed)			<b>a</b> 100 <b>a c</b> 10
Clas	ss and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1 1/ / 1						
	Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
	Subscription price EGM approval date						
	(if applicable)						
2.	(dd/mm/yyyy))	( / / )					
<u></u> .							
	Stock code (if listed)						
	Class of shares						
	issuable ( <i>Note 1</i> )						
	EGM approval date						
	(if applicable) (dd/mm/yyyy)	( / / )					
3.							
	Stock code (if listed)						
	Class of shares issuable ( <i>Note 1</i> )						
	Subscription price						
	EGM approval date (if applicable)						
	(dd/mm/yyyy)	( / / )					
4.							
_							
	Stock code (if listed) Class of shares						
	issuable (Note 1)						
	Subscription price EGM approval date						
	(if applicable)						
	(dd/mm/yyyy)	( / / )		Total C. (Ordin	nary shares)	N/A	
				(Prefere	ence shares)	N/A	-
				()	Other class)	N/A	_

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1. N/A		
shares (Note 1)		
2		
shares (Note 1)		
3.		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

1. Rights issue       At price : State currency       Issue and allotment $(///)$ 1. Rights issue       At price : State currency       Issue and allotment $(///)$ Issue and allotment $(///)$ Issue and allotment $(///)$ Image: State currency       Class of shares issuable $(Note 1)$ Image: State currency       Issue and allotment $(///)$ Image: State currency       Class of shares issuable $(Note 1)$ Image: State currency       Issue and allotment $(///)$ Image: State currency       Issu		No. of new shares of issuer issued during the month pursuant thereto				Type of Issue	
1. Rights issue       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       (///)         EGM approval date:       (///)       N/A         (dd/mm/yyyy)				Class of shares issuable			
1. Kights issue       At price : currency       date : (dd/mm/yyyy)         EGM approval date: $(//)$ (dd/mm/yyyy)			<i></i>	(Note 1)			
$\frac{\text{Class of shares issuable}}{(\text{dd/mm/yyyy})} \underline{-N/A}$ 2. Open offer At price : State currency $\frac{\text{Class of shares issuable}}{(Note 1)} \underline{-} \underbrace{-} \\ \text{Issue and allotment}}_{(\text{dd/mm/yyyy})} \underbrace{-} \underbrace{-} \\ \text{EGM approval date: } (//) \underbrace{-} \\ (\text{dd/mm/yyyy}) \underbrace{-} \\ \underline{-} \\ \frac{\text{Class of shares issuable}}{(\text{dd/mm/yyyy})} \underline{-} \\ \frac{\text{Class of shares issuable}}{(\text{dd/mm/yyyy})} \underline{-} \\ \frac{\text{Class of shares issuable}}{(\text{Mote 1})} \underbrace{-} \\ \frac{\text{Class of shares issuable}}{(\text{Mote 1})} \underbrace{-} \\ \frac{\text{Class of shares issuable}}{(\text{Mote 1})} \underline{-} \\ \frac{\text{Class of shares issuable}}{(\text{Mote 1})} \underbrace{-} \\ \frac{\text{Class of shares issuable}}{($			(//)		At price : State currency	Rights issue	1.
N/A         2. Open offer       At price : State currency         Issue and allotment       ( / / )         date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)         N/A         3. Placing       At price : State currency         Issue and allotment       ( / / )         (Mote 1)       Issue and allotment         (N/A         State       ( / / )         ( // / )       Issue and allotment         ( // / )       Issue and allotment         ( // / )       EGM approval date:         ( // )       EGM approval date:         ( // )       ( // )         EGM approval date:       ( // )         ( // )       M/A			( / / )				
2. Open offer At price : State currency $(Note 1)$ 2. Open offer At price : State currency $(I / I)$ EGM approval date: $(I / I)$ (I / I) (I / I) Issue and allotment (I / I) (I / I) Issue and allotment (I / I) Issue and I / Issue (I / I) Issue and I / Issue (I / I) Issue and I / Issue (I / I) Issue (I / I) Issu	N/A	N/A		(dd/mm/yyyy)			
2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date:       ( / / )       N/A         (dd/mm/yyyy)       N/A         3. Placing       At price : State currency       Issue and allotment date : (dd/mm/yyyy)         Base At price : State (dd/mm/yyyy)       Issue and allotment date : (dd/mm/yyyy)       N/A         3. Placing       At price : State (dd/mm/yyyy)       Issue and allotment date : (dd/mm/yyyy)       N/A         At price : Note : (dd/mm/yyyy)       Issue and allotment date : (dd/mm/yyyy)       N/A							
Solvi approval date:       N/A         (dd/mm/yyyy)       N/A         3. Placing       At price : State currency       Issue and allotment date : (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)         N/A			(//)	Issue and allotment	At price : State	Open offer	2.
3. Placing       At price : State currency       Class of shares issuable	N/A	N/A	( / / )				
3. Placing       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / ) (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)       N/A							
EGM approval date: (//) (dd/mm/yyyy) <u>N/A</u>							
(dd/mm/yyyy)			( / / )	Issue and allotment date : (dd/mm/yyyy)	At price : State	Placing	3.
			( / / )				
	N/A	<u>N/A</u>					
(Note 1)				Class of shares issuable ( <i>Note 1</i> )			
4. Bonus issue Issue and allotment ( / / ) date : (dd/mm/yyyy)			( / / )			Bonus issue	4.
EGM approval date: ( / / ) (dd/mm/yyyy)	<b>XT</b> / A	<b></b>	( / / )				
	N/A	N/A					

	Type of Issue		F	For Main	Boar	d and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
5.	Scrip dividend	At price : State currency	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment	( / /	)		
		currency —	<ul> <li>date : (dd/mm/yyyy)</li> <li>EGM approval date: (dd/mm/yyyy)</li> </ul>	( / /	)	N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy) EGM approval date:	( / /			
			(dd/mm/yyyy)			N/A	N/A
			Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

			For Main B	pard and GEM lis	
	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable( <i>Note 1</i> )	-	
9.	Capital reorganisation		Issue and allotment ( / / date : (dd/mm/yyyy)	)	
			EGM approval date: ( / / (dd/mm/yyyy)		
				<u>N/A</u>	<u>N/A</u>
			Class of shares issuable( <i>Note 1</i> )	-	
10.	Other (Please specify)	At price : State	<ul> <li>Issue and allotment ( / / date : (dd/mm/yyyy)</li> </ul>	)	
			EGM approval date: ( / / (dd/mm/yyyy)	) N/A	N/A
			Total E. (Ordinary sh (Preference sh (Other c	ares) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks	(if	any)	):
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Submitted by:	Chan Pui Shan, Bessie	
Title:	Company Secretary (Director, Secretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.